



Yearly returns are random.

Asset Classes Ranked From Highest to Lowest Return Each Year

Visit www.theindexmatrix.com to access The Index Matrix®, a browser-based interactive app that includes all returns in cells (pre- and post-inflation), highlighted year ranges, zoom in, and other features.

Index Description and (Source): US Treasury Bills = One-Month US Treasury Bills (Dimensional); US Treasury Notes = Five-Year US Treasury Notes (Dimensional); US Treasury Bonds = Long-Term Government Bonds (Dimensional); US Large Growth Stocks = Dimensional US Large Cap Growth Index (Dimensional); US Large Stocks, All = Dimensional US Large Cap Index (Dimensional); US Large Value Stocks = Dimensional US Large Cap Value Index (Dimensional); US Small Growth Stocks = Dimensional US Small Cap Growth Index (Dimensional); U.S. Small Stocks = Dimensional US Small Cap Index (Dimensional); U.S. Small Value Stocks = Dimensional US Small Cap Value Index (Dimensional); Int'l Large Growth Stocks = Dimensional International Large Cap Growth Index (Dimensional); Int'l Large Stocks = Dimensional International Market Index (Dimensional); Int'l Large Value Stocks = Dimensional International Large Cap Value Index (Dimensional); Int'l Small Growth Stocks = Dimensional International Small Cap Growth Index (Dimensional); Int'l Small Stocks = Dimensional International Small Cap Index (Dimensional); Int'l Small Value Stocks = Dimensional International Small Cap Value Index (Dimensional); Emerging Markets Stocks = Dimensional Emerging Markets Index; US REIT Stocks = Dow Jones US Select REIT Index (Dow Jones). Asset Class Investing, Inc. does not guarantee the accuracy or completeness of this information. Indexes are not available for direct investment; therefore, their performance does not reflect the expenses associated with the management of an actual portfolio. Past performance is no guarantee of future returns. © 2026 InteractFA, Inc.